

U.S. Department of Housing and Urban Development  
Office of Public and Indian Housing

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Small PHA Plan Update  
Annual Plan for Fiscal Year: 2002  
mo024v05

**NOTE: THIS PHA PLANS TEMPLATE (HUD 50075) IS TO BE COMPLETED IN ACCORDANCE WITH INSTRUCTIONS LOCATED IN APPLICABLE PIH NOTICES**

**PHA Plan  
Agency Identification**

**PHA Name:** Housing Authority of the City of Bernie

**PHA Number:** MO024-01 and MO024-02

**PHA Fiscal Year Beginning: (mm/yyyy)** 01/2002

**PHA Plan Contact Information:**

Name: Carrol Lindley

Phone: (573) 293-5798

TDD: (573) 293-5798

Email (if available): bhousing@sheltonbbs.com

**Public Access to Information**

**Information regarding any activities outlined in this plan can be obtained by contacting:  
(select all that apply)**

- ☒ Main administrative office of the PHA  
☐ PHA development management offices

**Display Locations For PHA Plans and Supporting Documents**

The PHA Plans (including attachments) are available for public inspection at: (select all that apply)

- ☒ Main administrative office of the PHA  
☐ PHA development management offices  
☐ Main administrative office of the local, county or State government  
☐ Public library  
☐ PHA website  
☐ Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

- ☒ Main business office of the PHA  
☐ PHA development management offices  
☐ Other (list below)

**PHA Programs Administered:**

☐ Public Housing and Section 8      ☐ Section 8 Only      ☒ Public Housing Only

## Annual PHA Plan

Fiscal Year 20 02

[24 CFR Part 903.7]

### i. Table of Contents

Provide a table of contents for the Plan, including attachments, and a list of supporting documents available for public inspection. For Attachments, indicate which attachments are provided by selecting all that apply. Provide the attachment's name (A, B, etc.) in the space to the left of the name of the attachment. If the attachment is provided as a **SEPARATE** file submission from the PHA Plans file, provide the file name in parentheses in the space to the right of the title.

| Contents  | Page # |
|---|--------|
| <b>Annual Plan</b>  |        |
| i. Executive Summary (optional)   |        |
| ii. Annual Plan Information   |        |
| iii. Table of Contents  | 1      |
| 1. Description of Policy and Program Changes for the Upcoming Fiscal Year   | 2      |
| 2. Capital Improvement Needs  | 2      |
| 3. Demolition and Disposition   | 2      |
| 4. Homeownership: Voucher Homeownership Program   | 3      |
| 5. Crime and Safety: PHDEP Plan   | 4      |
| 6. Other Information:   |        |
| A. Resident Advisory Board Consultation Process   | 4      |
| B. Statement of Consistency with Consolidated Plan  | 5      |
| C. Criteria for Substantial Deviations and Significant Amendments   | 5/6    |
| <b>Attachments</b>  |        |
| X <input type="checkbox"/> Attachment A : Supporting Documents Available for Review   |        |
| X <input type="checkbox"/> Attachment B__ : Capital Fund Program Annual Statement   |        |
| X <input type="checkbox"/> Attachment C__ : Capital Fund Program 5 Year Action Plan   |        |
| X <input type="checkbox"/> Attachment D__ : Capital Fund Program Replacement Housing Factor<br>Annual Statement   |        |
| <input type="checkbox"/> Attachment __ : Public Housing Drug Elimination Program (PHDEP) Plan   |        |
| X <input type="checkbox"/> Attachment E__ : Resident Membership on PHA Board or Governing Body  |        |
| X <input type="checkbox"/> Attachment F__ : Membership of Resident Advisory Board or Boards   |        |
| X <input type="checkbox"/> Attachment G__ : Comments of Resident Advisory Board or Boards &<br>Explanation of PHA Response (must be attached if not included in PHA<br>Plan text) |        |
| X <input type="checkbox"/> Other (List below, providing each attachment name)   |        |
| Attachment H: Voluntary Conversion  |        |
| Attachment I: De-concentration  |        |
| Attachment J: Progress Statement  |        |

### ii. Executive Summary

[24 CFR Part 903.7 9 (r)]

At PHA option, provide a brief overview of the information in the Annual Plan

## **1. Summary of Policy or Program Changes for the Upcoming Year**

In this section, briefly describe changes in policies or programs discussed in last year's PHA Plan that are not covered in other sections of this Update.

The Bernie Housing Authority continues to provide low-income housing in the community. Capital funding was used to provide additional parking and door scopes. The Housing Authority has included in its Admissions Policy the following definitions: Familial Status-Fair Housing defines as persons with children. Single Pregnant Person-one considered as a family of two people. A single person with child/children. Also, added to the dwelling lease is clarification on entering apartments without prior notice. The addition is: Executive Director or maintenance staff may enter the apartment without residents prior notice, presence, and/or express permission, by any means necessary including, but not limited to, use of duplicate or master key or by force, to allow a government inspector (including, but not limited to, building inspectors, fire marshals and environmental inspectors) access to an apartment when necessary or appropriate as part of an inspection.

## **2. Capital Improvement Needs**

[24 CFR Part 903.7 9 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. X ☐ Yes ☐ No: Is the PHA eligible to participate in the CFP in the fiscal year covered by this PHA Plan?

B. What is the amount of the PHA's estimated or actual (if known) Capital Fund Program grant for the upcoming year? \$ 101,578 \_\_\_\_\_

C. X ☐ Yes ☐ No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete the rest of Component 7. If no, skip to next component.

D. Capital Fund Program Grant Submissions

### **(1) Capital Fund Program 5-Year Action Plan**

The Capital Fund Program 5-Year Action Plan is provided as Attachment C

### **(2) Capital Fund Program Annual Statement**

The Capital Fund Program Annual Statement is provided as Attachment B

## **3. Demolition and Disposition**

[24 CFR Part 903.7 9 (h)]

Applicability: Section 8 only PHAs are not required to complete this section.

1. ☐ Yes X ☐ No: Does the PHA plan to conduct any demolition or disposition activities (pursuant to section 18 of the U.S. Housing Act of 1937 (42 U.S.C.

1437p)) in the plan Fiscal Year? (If “No”, skip to next component ; if “yes”, complete one activity description for each development.)

## 2. Activity Description

| <b>Demolition/Disposition Activity Description<br/>(Not including Activities Associated with HOPE VI or Conversion Activities)</b>   |
|--|
| 1a. Development name:<br>1b. Development (project) number:   |
| 2. Activity type: Demolition <input type="checkbox"/><br>Disposition <input type="checkbox"/>  |
| 3. Application status (select one)<br>Approved <input type="checkbox"/><br>Submitted, pending approval <input type="checkbox"/><br>Planned application <input type="checkbox"/>  |
| 4. Date application approved, submitted, or planned for submission: (DD/MM/YY)   |
| 5. Number of units affected:<br>6. Coverage of action (select one)<br><input type="checkbox"/> Part of the development<br><input type="checkbox"/> Total development   |
| 7. Relocation resources (select all that apply)<br><input type="checkbox"/> Section 8 for      units<br><input type="checkbox"/> Public housing for      units<br><input type="checkbox"/> Preference for admission to other public housing or section 8<br><input type="checkbox"/> Other housing for      units (describe below) |
| 8. Timeline for activity:<br>a. Actual or projected start date of activity:<br>b. Actual or projected start date of relocation activities:<br>c. Projected end date of activity:   |

## **4. Voucher Homeownership Program**

[24 CFR Part 903.7 9 (k)]

- A. ☐ Yes X ☐ No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If “No”, skip to next component; if “yes”, describe each program using the table below (copy and complete questions for each program identified.)

## **B. Capacity of the PHA to Administer a Section 8 Homeownership Program**

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- ☐ Establishing a minimum homeowner down payment requirement of at least 3 percent and requiring that at least 1 percent of the downpayment comes from the family's resources
- ☐ Requiring that financing for purchase of a home under its section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards
- ☐ Demonstrating that it has or will acquire other relevant experience (list PHA experience, or any other organization to be involved and its experience, below):

## **5. Safety and Crime Prevention: PHDEP Plan**

[24 CFR Part 903.7 (m)]

Exemptions Section 8 Only PHAs may skip to the next component PHAs eligible for PHDEP funds must provide a PHDEP Plan meeting specified requirements prior to receipt of PHDEP funds.

A. ☐ Yes ☒ No: Is the PHA eligible to participate in the PHDEP in the fiscal year covered by this PHA Plan?

B. What is the amount of the PHA's estimated or actual (if known) PHDEP grant for the upcoming year? \$ \_\_\_\_\_

C. ☐ Yes ☒ No Does the PHA plan to participate in the PHDEP in the upcoming year? If yes, answer question D. If no, skip to next component.

D. ☐ Yes ☐ No: The PHDEP Plan is attached at Attachment \_\_\_\_\_

## **6. Other Information**

[24 CFR Part 903.7 9 (r)]

### **A. Resident Advisory Board (RAB) Recommendations and PHA Response**

1. ☒ Yes ☐ No: Did the PHA receive any comments on the PHA Plan from the Resident Advisory Board/s?

2. If yes, the comments are Attached at Attachment (File name) G

3. In what manner did the PHA address those comments? (select all that apply)

- ☐ The PHA changed portions of the PHA Plan in response to comments  
A list of these changes is included  
☐ Yes ☐ No: below or

X ☐ Yes ☐ No: at the end of the RAB Comments in Attachment  
\_G\_.

☐ Considered comments, but determined that no changes to the PHA Plan were necessary. An explanation of the PHA's consideration is included at the at the end of the RAB Comments in Attachment \_\_\_\_.

☐ Other: (list below)

## **B. Statement of Consistency with the Consolidated Plan**

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary).

1. Consolidated Plan jurisdiction: (provide name here) State of Missouri

2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- X ☐ The PHA has based its statement of needs of families in the jurisdiction on the needs expressed in the Consolidated Plan/s.
- ☐ The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- ☐ The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- ☐ Activities to be undertaken by the PHA in the coming year are consistent with specific initiatives contained in the Consolidated Plan. (list such initiatives below)
- ☐ Other: (list below)

3. PHA Requests for support from the Consolidated Plan Agency

☐ Yes X ☐ No: Does the PHA request financial or other support from the State or local government agency in order to meet the needs of its public housing residents or inventory? If yes, please list the 5 most important requests below:

4. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

The Bernie Housing Authority and the State of Missouri are working to maintain a supply of decent, safe and affordable housing for very low, low, and moderate income families.

## **C. Criteria for Substantial Deviation and Significant Amendments**

### **1. Amendment and Deviation Definitions**

24 CFR Part 903.7(r)

PHAs are required to define and adopt their own standards of substantial deviation from the 5-year Plan and Significant Amendment to the Annual Plan. The definition of significant amendment is important because it defines when the PHA will subject a change to the policies or activities described in the Annual Plan to full public hearing and HUD review before implementation.



#### **A. Substantial Deviation from the 5-year Plan:**

Substantial deviations are defined as discretionary changes in plans or policies of the Bernie Housing Authority that fundamentally change the mission, goals, objectives or plans of the Authority and which require formal approval of the Board of Commissioners.

#### **B. Significant Amendment or Modification to the Annual Plan:**

Significant Amendment or Modification to the annual plan is defined as changes to rent, admission policy, waiting list, addition/changes to non-emergency work items to CFP, any change to demolition/disposition, designation or conversion activities that fundamentally change the mission, goals, objectives or plans of the Authority and which require public process before amending.

An exception to this definition will be made for any of the above that are adopted to reflect changes in HUD regulatory requirements, such changes will not be considered significant amendments by HUD

## **Attachment A**

### **Supporting Documents Available for Review**

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

| <b>List of Supporting Documents Available for Review</b> |   |  |
|--|---|--|
| <b>Applicable &amp; On Display</b>                       | <b>Supporting Document</b>  | <b>Related Plan Component</b>                                |
| X  | PHA Plan Certifications of Compliance with the PHA Plans and Related Regulations  | 5 Year and Annual Plans                                      |
| X  | State/Local Government Certification of Consistency with the Consolidated Plan (not required for this update)   | 5 Year and Annual Plans                                      |
|  |   |  |
| X  | Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions’ initiatives to affirmatively further fair housing that require the PHA’s involvement. | 5 Year and Annual Plans                                      |
| X  | Housing Needs Statement of the Consolidated Plan for the jurisdiction/s in which the PHA is located and any additional backup data to support statement of housing needs in the jurisdiction  | Annual Plan: Housing Needs                                   |
| X  | Most recent board-approved operating budget for the public housing program  | Annual Plan: Financial Resources                             |
| X  | Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP]   | Annual Plan: Eligibility, Selection, and Admissions Policies |
| X  | Any policy governing occupancy of Police Officers in Public Housing<br>X <input type="checkbox"/> check here if included in the public housing A&O Policy   | Annual Plan: Eligibility, Selection, and Admissions Policies |
|  | Section 8 Administrative Plan   | Annual Plan: Eligibility, Selection, and Admissions Policies |
| X  | Public housing rent determination policies, including the method for setting public housing flat rents<br>X <input type="checkbox"/> check here if included in the public housing A & O Policy  | Annual Plan: Rent Determination                              |

| <b>List of Supporting Documents Available for Review</b> |   |  |
|--|---|--|
| <b>Applicable &amp; On Display</b>                       | <b>Supporting Document</b>  | <b>Related Plan Component</b>  |
| X  | Schedule of flat rents offered at each public housing development<br>X <input type="checkbox"/> check here if included in the public housing A & O Policy                               | Annual Plan: Rent Determination  |
|  | Section 8 rent determination (payment standard) policies<br><input type="checkbox"/> check here if included in Section 8 Administrative Plan  | Annual Plan: Rent Determination  |
| X  | Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation)                  | Annual Plan: Operations and Maintenance  |
| X  | Results of latest binding Public Housing Assessment System (PHAS) Assessment  | Annual Plan: Management and Operations   |
| X  | Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)   | Annual Plan: Operations and Maintenance and Community Service & Self-Sufficiency |
|  | Results of latest Section 8 Management Assessment System (SEMAP)  | Annual Plan: Management and Operations   |
|  | Any required policies governing any Section 8 special housing types<br><input type="checkbox"/> check here if included in Section 8 Administrative Plan                                 | Annual Plan: Operations and Maintenance  |
| X  | Public housing grievance procedures<br>X <input type="checkbox"/> check here if included in the public housing A & O Policy   | Annual Plan: Grievance Procedures  |
|  | Section 8 informal review and hearing procedures<br><input type="checkbox"/> check here if included in Section 8 Administrative Plan  | Annual Plan: Grievance Procedures  |
| X  | The HUD-approved Capital Fund/Comprehensive Grant Program Annual Statement (HUD 52837) for any active grant year  | Annual Plan: Capital Needs   |
| X  | Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants  | Annual Plan: Capital Needs   |
|  | Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing                  | Annual Plan: Capital Needs   |
| X  | Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing §504 of the Rehabilitation Act and the Americans with Disabilities Act. See, PIH 99-52 (HA). | Annual Plan: Capital Needs   |
|  | Approved or submitted applications for demolition and/or disposition of public housing  | Annual Plan: Demolition and Disposition  |
|  | Approved or submitted applications for designation of public housing (Designated Housing Plans)   | Annual Plan: Designation of Public Housing                                       |

| <b>List of Supporting Documents Available for Review</b> |  |  |
|--|--|--|
| <b>Applicable &amp; On Display</b>                       | <b>Supporting Document</b>   | <b>Related Plan Component</b>                        |
| X  | Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937   | Annual Plan:<br>Conversion of Public Housing         |
|  | Approved or submitted public housing homeownership programs/plans  | Annual Plan:<br>Homeownership                        |
|  | Policies governing any Section 8 Homeownership program (section _____ of the Section 8 Administrative Plan)  | Annual Plan:<br>Homeownership                        |
| X  | Cooperation agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies   | Annual Plan:<br>Community Service & Self-Sufficiency |
|  | FSS Action Plan/s for public housing and/or Section 8  | Annual Plan:<br>Community Service & Self-Sufficiency |
| X  | Section 3 documentation required by 24 CFR Part 135, Subpart E   | Annual Plan:<br>Community Service & Self-Sufficiency |
|  | Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports   | Annual Plan:<br>Community Service & Self-Sufficiency |
|  | The most recent Public Housing Drug Elimination Program (PHDEP) semi-annual performance report   | Annual Plan: Safety and Crime Prevention             |
|  | PHDEP-related documentation: <ul style="list-style-type: none"> <li>· Baseline law enforcement services for public housing developments assisted under the PHDEP plan;</li> <li>· Consortium agreement/s between the PHAs participating in the consortium and a copy of the payment agreement between the consortium and HUD (applicable only to PHAs participating in a consortium as specified under 24 CFR 761.15);</li> <li>· Partnership agreements (indicating specific leveraged support) with agencies/organizations providing funding, services or other in-kind resources for PHDEP-funded activities;</li> <li>· Coordination with other law enforcement efforts;</li> <li>· Written agreement(s) with local law enforcement agencies (receiving any PHDEP funds); and</li> <li>· All crime statistics and other relevant data (including Part I and specified Part II crimes) that establish need for the public housing sites assisted under the PHDEP Plan.</li> </ul> | Annual Plan: Safety and Crime Prevention             |
| X  | Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G)<br>X <input type="checkbox"/> check here if included in the public housing A & O Policy  | Pet Policy   |

| <b>List of Supporting Documents Available for Review</b> |   |                                   |
|--|---|-----------------------------------|
| <b>Applicable<br/>&amp;<br/>On Display</b>               | <b>Supporting Document</b>  | <b>Related Plan<br/>Component</b> |
| X  | The results of the most recent fiscal year audit of the PHA conducted under section 5(h)(2) of the U.S. Housing Act of 1937 (42 U. S.C. 1437c(h)), the results of that audit and the PHA's response to any findings | Annual Plan: Annual Audit         |
|  | Troubled PHAs: MOA/Recovery Plan  | Troubled PHAs                     |
|  | Other supporting documents (optional)<br>(list individually; use as many lines as necessary)  | (specify as needed)               |

## Attachment B. Capital Fund Program Annual Statement

| <b>Annual Statement/Performance and Evaluation Report</b><br><b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary</b>   |   |   |         |                   |                                     |
|---|---|---|---------|-------------------|-------------------------------------|
| <b>PHA Name:</b><br>Housing Authority of the City of Bernie   |   | <b>Grant Type and Number</b><br>Capital Fund Program: MO36PO2450102<br>Capital Fund Program<br>Replacement Housing Factor Grant No: |         |                   | <b>Federal FY of Grant:</b><br>2002 |
| <input checked="" type="checkbox"/> <b>Original Annual Statement</b> <span style="margin-left: 100px;"><input type="checkbox"/> Reserve for Disasters/ Emergencies</span> <span style="margin-left: 20px;"><input type="checkbox"/> Revised Annual Statement (revision no:     )</span> |   |   |         |                   |                                     |
| <input type="checkbox"/> <b>Performance and Evaluation Report for Period Ending:</b> <span style="margin-left: 100px;"><input type="checkbox"/> Final Performance and Evaluation Report</span>  |   |   |         |                   |                                     |
| Line No.  | Summary by Development Account                      | Total Estimated Cost  |         | Total Actual Cost |                                     |
|   |   | Original  | Revised | Obligated         | Expended                            |
| 1   | Total non-CFP Funds                                 |   |         |                   |                                     |
| 2   | 1406 Operations                                     | 20,304  |         |                   |                                     |
| 3   | 1408 Management Improvements                        | 10,151  |         |                   |                                     |
| 4   | 1410 Administration                                 | 5,000   |         |                   |                                     |
| 5   | 1411 Audit  |   |         |                   |                                     |
| 6   | 1415 liquidated Damages                             |   |         |                   |                                     |
| 7   | 1430 Fees and Costs                                 |   |         |                   |                                     |
| 8   | 1440 Site Acquisition                               |   |         |                   |                                     |
| 9   | 1450 Site Improvement                               | 63,636  |         |                   |                                     |
| 10  | 1460 Dwelling Structures                            |   |         |                   |                                     |
| 11  | 1465.1 Dwelling Equipment—Non-expendable            | 2,700   |         |                   |                                     |
| 12  | 1470 Non-dwelling Structures                        |   |         |                   |                                     |
| 13  | 1475 Non-dwelling Equipment                         |   |         |                   |                                     |
| 14  | 1485 Demolition                                     |   |         |                   |                                     |
| 15  | 1490 Replacement Reserve                            |   |         |                   |                                     |
| 16  | 1492 Moving to Work Demonstration                   |   |         |                   |                                     |
| 17  | 1495.1 Relocation Costs                             |   |         |                   |                                     |
| 18  | 1498 Mod Used for Development                       |   |         |                   |                                     |
| 19  | 1502 Contingency                                    |   |         |                   |                                     |
| 20  | Amount of Annual Grant: (sum of lines 2-19)         | 101,518   |         |                   |                                     |
| 21  | Amount of line 20 Related to LBP Activities         |   |         |                   |                                     |
| 22  | Amount of line 20 Related to Section 504 Compliance |   |         |                   |                                     |
| 23  | Amount of line 20 Related to Security               |   |         |                   |                                     |

## Attachment B. Capital Fund Program Annual Statement

|   |   |   |  |                          |                                     |
|---|---|---|--|--------------------------|-------------------------------------|
| <b>Annual Statement/Performance and Evaluation Report</b>   |   |   |  |                          |                                     |
| <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary</b>  |   |   |  |                          |                                     |
| <b>PHA Name:</b><br>Housing Authority of the City of Bernie   |   | <b>Grant Type and Number</b><br>Capital Fund Program: MO36PO2450102<br>Capital Fund Program<br>Replacement Housing Factor Grant No: |  |                          | <b>Federal FY of Grant:</b><br>2002 |
| X <input type="checkbox"/> <b>Original Annual Statement</b> <input type="checkbox"/> <b>Reserve for Disasters/ Emergencies</b> <input type="checkbox"/> <b>Revised Annual Statement (revision no:     )</b> |   |   |  |                          |                                     |
| <input type="checkbox"/> <b>Performance and Evaluation Report for Period Ending:</b> <input type="checkbox"/> <b>Final Performance and Evaluation Report</b>  |   |   |  |                          |                                     |
| <b>Line No.</b>   | <b>Summary by Development Account</b>                     | <b>Total Estimated Cost</b>   |  | <b>Total Actual Cost</b> |                                     |
| 24  | Amount of line 20 Related to Energy Conservation Measures |   |  |                          |                                     |

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

[illegible]



### Part III: Implementation Schedule

[illegible]

## Capital Fund Program 5-Year Action Plan

| CFP 5-Year Action Plan   |   |                                     |
|--|---|-------------------------------------|
| X <input type="checkbox"/> Original statement <input type="checkbox"/> Revised statement |   |                                     |
| Development Number   | Development Name (or indicate PHA wide) |                                     |
| MO24-1   | HA Wide                                 |                                     |
| Description of Needed Physical Improvements or Management Improvements                   | Estimated Cost                          | Planned Start Date (HA Fiscal Year) |
| <b>OPERATIONS 1406</b>   | <b>10,000</b>                           | <b>2003</b>                         |
| Management 1408  | 6,000                                   |                                     |
| Administration 1410  | 7,000                                   |                                     |
| Fees and Costs 1430  | 10,000                                  |                                     |
| Site Improvements 1450   |   |                                     |
| Retime Community room floor  | 2,500                                   |                                     |
| Install handrails to porches (23)  | 9,200                                   |                                     |
| Landscaping  | 1,414                                   |                                     |
| <b>OPERATIONS 1406</b>   | <b>19,318</b>                           | <b>2004</b>                         |
| Management Improvements 1408   | 8,000                                   |                                     |
| Administration 1410  | 9,000                                   |                                     |
| Fees and Costs 1430  | 10,000                                  |                                     |
| Site Improvements 1450   |   |                                     |
| Refrigerator replacement (3)   | 1,200                                   |                                     |
| Stove replacement (4)  | 1,200                                   |                                     |
| <b>OPERATIONS 1406</b>   | <b>8,508</b>                            | <b>2005</b>                         |
| Management Improvements 1408   | 5,000                                   |                                     |
| Administration 1410  | 6,000                                   |                                     |
| Fees and Costs 1430  | 10,000                                  |                                     |
| Site Improvements 1450   |   |                                     |
| Water heater replacement (36)  | 12,600                                  |                                     |
| Dusk to Dawn porch lights (36)   | 3,600                                   |                                     |
| Replace 125 sq. ft. sidewalk   | 500                                     |                                     |
| Blow in insulation (5 buildings-10 units)  | 11,400                                  |                                     |
| <b>OPERATIONS 1406</b>   | <b>10,000</b>                           | <b>2006</b>                         |
| Management Improvements 1408   | 5,000                                   |                                     |
| Administration 1410  | 6,000                                   |                                     |
| Fees and costs 1430  | 10,000                                  |                                     |
| Site Improvements 1450   |   |                                     |
| Replace medicine cabinets (36)   | 7,200                                   |                                     |
| Install ramps to porches to 24 one bedroom apartments                                    | 7,200                                   |                                     |
| Install lever door handles (192)   | 27,018                                  |                                     |
| Replace 2,000 sq. ft. sidewalks  | 8,000                                   |                                     |
| Landscaping  | 1,000                                   |                                     |
| <b>Total estimated cost over next 5 years</b>  | <b>233,858</b>                          |                                     |

## Capital Fund Program 5-Year Action Plan

| CFP 5-Year Action Plan   |  |  |
|--|--|--|
| X <input type="checkbox"/> Original statement <input type="checkbox"/> Revised statement |  |  |
| Development Number   | Development Name<br>(or indicate PHA wide) |  |
| MO24-2   | HA Wide                                    |  |
| Description of Needed Physical Improvements or Management Improvements                   | Estimated Cost                             | Planned Start Date<br>(HA Fiscal Year) |
| Site Improvements 1450   |  |  |
| Tub surrounds (24)   | 18,004                                     | 2003                                   |
| Tub liners (24)  | 15,000                                     |  |
| Replace windows (64 windows)   | 22,400                                     |  |
| Site Improvements 1450   |  |  |
| Replace windows (144 windows)  | 50,400                                     | 2004                                   |
| Replace stoves (4)   | 1,200                                      |  |
| Replace refrigerators (3)  | 1,200                                      |  |
| Site Improvements 1450   |  |  |
| Replace water heaters (26)   | 9,100                                      | 2005                                   |
| Replace truck  | 26,480                                     |  |
| Purchase weedeater/trimmer mower   | 2,000                                      |  |
| Purchase computer desk/vcr/tv  | 3,930                                      |  |
| Install dusk to dawn porch lights (24)   | 2,400                                      |  |
| Site Improvements 1450   |  |  |
| Replace 24 medicine cabinets   | 4,800                                      | 2006                                   |
| Replace roofs on 4 duplexes  | 8,800                                      |  |
| Install electrical outlets (24)  | 4,800                                      |  |
| Replace garage door  | 700  |  |
| Landscaping  | 1,000                                      |  |
| Total estimated cost over next 5 years   | 172,214                                    |  |



## Attachment D: Capital fund Program Replacement Housing Factor Annual Statement

### Capital Fund Program 5-Year Action Plan

| <b>Annual Statement/Performance and Evaluation Report</b><br><b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary</b>           |   |   |         |                   |                                     |
|---|---|---|---------|-------------------|-------------------------------------|
| <b>PHA Name:</b><br>Housing Authority of the City of Bernie   |   | <b>Grant Type and Number</b><br>Capital Fund Program: MO36PO2450100<br>Capital Fund Program<br>Replacement Housing Factor Grant No: |         |                   | <b>Federal FY of Grant:</b><br>2000 |
| <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:    ) |   |   |         |                   |                                     |
| <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 6/30/2001 <input type="checkbox"/> Final Performance and Evaluation Report                 |   |   |         |                   |                                     |
| Line No.  | Summary by Development Account                      | Total Estimated Cost  |         | Total Actual Cost |                                     |
|   |   | Original  | Revised | Obligated         | Expended                            |
| 1   | Total non-CFP Funds                                 |   |         |                   |                                     |
| 2   | 1406 Operations                                     | 10,000  | 10,000  | 10,000            | 3,416.40                            |
| 3   | 1408 Management Improvements                        | 7,490   | 7,490   | 7,490             | 449.86                              |
| 4   | 1410 Administration                                 | 4,700   | 4,700   | 4,700             | 1,381.36                            |
| 5   | 1411 Audit  |   |         |                   |                                     |
| 6   | 1415 liquidated Damages                             |   |         |                   |                                     |
| 7   | 1430 Fees and Costs                                 | 10,000  | 10,000  | 10,000            |                                     |
| 8   | 1440 Site Acquisition                               |   |         |                   |                                     |
| 9   | 1450 Site Improvement                               | 45,025  | 60,148  | 60,148            |                                     |
| 10  | 1460 Dwelling Structures                            | 15,323  | 4,500   | 4,500             |                                     |
| 11  | 1465.1 Dwelling Equipment—Nonexpendable             | 7,000   | 2,700   | 2,700             |                                     |
| 12  | 1470 Nondwelling Structures                         |   |         |                   |                                     |
| 13  | 1475 Nondwelling Equipment                          |   |         |                   |                                     |
| 14  | 1485 Demolition                                     |   |         |                   |                                     |
| 15  | 1490 Replacement Reserve                            |   |         |                   |                                     |
| 16  | 1492 Moving to Work Demonstration                   |   |         |                   |                                     |
| 17  | 1495.1 Relocation Costs                             |   |         |                   |                                     |
| 18  | 1498 Mod Used for Development                       |   |         |                   |                                     |
| 19  | 1502 Contingency                                    |   |         |                   |                                     |
| 20  | Amount of Annual Grant: (sum of lines 2-19)         | 99,538  | 99,538  | 99,538            | 5,247.62                            |
| 21  | Amount of line 20 Related to LBP Activities         |   |         |                   |                                     |
| 22  | Amount of line 20 Related to Section 504 Compliance |   |         |                   |                                     |

**Annual Statement/Performance and Evaluation Report****Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary**

|  |   |   |  |                                     |  |
|--|---|---|--|-------------------------------------|--|
| <b>PHA Name:</b><br>Housing Authority of the City of Bernie  |   | <b>Grant Type and Number</b><br>Capital Fund Program: MO36PO2450100<br>Capital Fund Program<br>Replacement Housing Factor Grant No: |  | <b>Federal FY of Grant:</b><br>2000 |  |
| <input type="checkbox"/> <b>Original Annual Statement</b> <input type="checkbox"/> <b>Reserve for Disasters/ Emergencies</b> <input type="checkbox"/> <b>Revised Annual Statement (revision no:    )</b> |   |   |  |                                     |  |
| <input checked="" type="checkbox"/> <b>Performance and Evaluation Report for Period Ending: 6/30/2001</b> <input type="checkbox"/> <b>Final Performance and Evaluation Report</b>                        |   |   |  |                                     |  |
| <b>Line No.</b>  | <b>Summary by Development Account</b>                     | <b>Total Estimated Cost</b>   |  | <b>Total Actual Cost</b>            |  |
| 23   | Amount of line 20 Related to Security                     |   |  |                                     |  |
| 24   | Amount of line 20 Related to Energy Conservation Measures |   |  |                                     |  |

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

[illegible]

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

[illegible]



Attachment D: Capital Fund Program Replacement Housing Factor Annual Statement

| <b>Annual Statement/Performance and Evaluation Report</b><br><b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary</b>                                 |   |   |         |                   |                                     |
|---|---|---|---------|-------------------|-------------------------------------|
| <b>PHA Name:</b><br>Housing Authority of the City of Bernie   |   | <b>Grant Type and Number</b><br>Capital Fund Program: MO36PO2450101<br>Capital Fund Program<br>Replacement Housing Factor Grant No: |         |                   | <b>Federal FY of Grant:</b><br>2001 |
| <input type="checkbox"/> <b>Original Annual Statement</b> <input type="checkbox"/> <b>Reserve for Disasters/ Emergencies</b> <input type="checkbox"/> <b>Revised Annual Statement (revision no:     )</b> |   |   |         |                   |                                     |
| <input checked="" type="checkbox"/> <b>Performance and Evaluation Report for Period Ending:</b> <input type="checkbox"/> <b>Final Performance and Evaluation Report</b>                                   |   |   |         |                   |                                     |
| Line No.  | Summary by Development Account                      | Total Estimated Cost  |         | Total Actual Cost |                                     |
|   |   | Original  | Revised | Obligated         | Expended                            |
| 1   | Total non-CFP Funds                                 |   |         |                   |                                     |
| 2   | 1406 Operations                                     | 10,000  |         | 0                 |                                     |
| 3   | 1408 Management Improvements                        |   |         |                   |                                     |
| 4   | 1410 Administration                                 | 4,700   |         | 0                 |                                     |
| 5   | 1411 Audit  |   |         |                   |                                     |
| 6   | 1415 liquidated Damages                             |   |         |                   |                                     |
| 7   | 1430 Fees and Costs                                 | 10,000  |         | 0                 |                                     |
| 8   | 1440 Site Acquisition                               |   |         |                   |                                     |
| 9   | 1450 Site Improvement                               | 42,418  |         | 0                 |                                     |
| 10  | 1460 Dwelling Structures                            | 31,700  |         | 0                 |                                     |
| 11  | 1465.1 Dwelling Equipment—Nonexpendable             | 2,700   |         | 0                 |                                     |
| 12  | 1470 Nondwelling Structures                         |   |         |                   |                                     |
| 13  | 1475 Nondwelling Equipment                          |   |         |                   |                                     |
| 14  | 1485 Demolition                                     |   |         |                   |                                     |
| 15  | 1490 Replacement Reserve                            |   |         |                   |                                     |
| 16  | 1492 Moving to Work Demonstration                   |   |         |                   |                                     |
| 17  | 1495.1 Relocation Costs                             |   |         |                   |                                     |
| 18  | 1498 Mod Used for Development                       |   |         |                   |                                     |
| 19  | 1502 Contingency                                    |   |         |                   |                                     |
| 20  | Amount of Annual Grant: (sum of lines 2-19)         | 101,518   |         |                   |                                     |
| 21  | Amount of line 20 Related to LBP Activities         |   |         |                   |                                     |
| 22  | Amount of line 20 Related to Section 504 Compliance |   |         |                   |                                     |
| 23  | Amount of line 20 Related to Security               |   |         |                   |                                     |

Attachment D: Capital Fund Program Replacement Housing Factor Annual Statement

|  |   |   |  |                          |                                     |
|--|---|---|--|--------------------------|-------------------------------------|
| <b>Annual Statement/Performance and Evaluation Report</b>  |   |   |  |                          |                                     |
| <b>Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part 1: Summary</b>   |   |   |  |                          |                                     |
| <b>PHA Name:</b><br>Housing Authority of the City of Bernie  |   | <b>Grant Type and Number</b><br>Capital Fund Program: MO36PO2450101<br>Capital Fund Program<br>Replacement Housing Factor Grant No: |  |                          | <b>Federal FY of Grant:</b><br>2001 |
| <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:     ) |   |   |  |                          |                                     |
| <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report                            |   |   |  |                          |                                     |
| <b>Line No.</b>  | <b>Summary by Development Account</b>                     | <b>Total Estimated Cost</b>   |  | <b>Total Actual Cost</b> |                                     |
| 24   | Amount of line 20 Related to Energy Conservation Measures |   |  |                          |                                     |

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part II: Supporting Pages**

[illegible]

**Annual Statement/Performance and Evaluation Report**  
**Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)**  
**Part III: Implementation Schedule**

[illegible]

# PHA Public Housing Drug Elimination Program Plan

**Note: THIS PHDEP Plan template (HUD 50075-PHDEP Plan) is to be completed in accordance with Instructions located in applicable PIH Notices.**

## **Section 1: General Information/History**

**A. Amount of PHDEP Grant \$**\_\_\_\_\_

**B. Eligibility type (Indicate with an “x”)**      **N1**\_\_\_\_\_ **N2**\_\_\_\_\_ **R**\_\_\_\_\_

**C. FFY in which funding is requested** \_\_\_\_\_

### **D. Executive Summary of Annual PHDEP Plan**

In the space below, provide a brief overview of the PHDEP Plan, including highlights of major initiatives or activities undertaken. It may include a description of the expected outcomes. The summary must not be more than five (5) sentences long

### **E. Target Areas**

Complete the following table by indicating each PHDEP Target Area (development or site where activities will be conducted), the total number of units in each PHDEP Target Area, and the total number of individuals expected to participate in PHDEP sponsored activities in each Target Area. Unit count information should be consistent with that available in PIC.

| <b>PHDEP Target Areas<br/>(Name of development(s) or site)</b> | <b>Total # of Units within<br/>the PHDEP Target<br/>Area(s)</b> | <b>Total Population to<br/>be Served within<br/>the PHDEP Target<br/>Area(s)</b> |
|--|---|--|
|  |   |  |
|  |   |  |
|  |   |  |

### **F. Duration of Program**

Indicate the duration (number of months funds will be required) of the PHDEP Program proposed under this Plan (place an “x” to indicate the length of program by # of months. For “Other”, identify the # of months).

**12 Months**\_\_\_\_\_ **18 Months**\_\_\_\_\_ **24 Months**\_\_\_\_\_

### G. PHDEP Program History

Indicate each FY that funding has been received under the PHDEP Program (place an “x” by each applicable Year) and provide amount of funding received. If previously funded programs have not been closed out at the time of this submission, indicate the fund balance and anticipated completion date. The Fund Balances should reflect the balance as of Date of Submission of the PHDEP Plan. The Grant Term End Date should include any HUD-approved extensions or waivers. For grant extensions received, place “GE” in column or “W” for waivers.

| Fiscal Year of Funding | PHDEP Funding Received | Grant # | Fund Balance as of Date of this Submission | Grant Extensions or Waivers | Grant Start Date | Grant Term End Date |
|------------------------|------------------------|---------|--|-----------------------------|------------------|---------------------|
| FY 1995                |                        |         |  |                             |                  |                     |
| FY 1996                |                        |         |  |                             |                  |                     |
| FY 1997                |                        |         |  |                             |                  |                     |
| FY1998                 |                        |         |  |                             |                  |                     |
| FY 1999                |                        |         |  |                             |                  |                     |

## Section 2: PHDEP Plan Goals and Budget

### A. PHDEP Plan Summary

In the space below, summarize the PHDEP strategy to address the needs of the target population/target area(s). Your summary should briefly identify: the broad goals and objectives, the role of plan partners, and your system or process for monitoring and evaluating PHDEP-funded activities. This summary should not exceed 5-10 sentences.

## B. PHDEP Budget Summary

Enter the total amount of PHDEP funding allocated to each line item.

| FFY _____ PHDEP Budget Summary          |               |
|---|---------------|
| Original statement                      |               |
| Revised statement dated:                |               |
| Budget Line Item                        | Total Funding |
| 9110 – Reimbursement of Law Enforcement |               |
| 9115 - Special Initiative               |               |
| 9116 - Gun Buyback TA Match             |               |
| 9120 - Security Personnel               |               |
| 9130 - Employment of Investigators      |               |
| 9140 - Voluntary Tenant Patrol          |               |
| 9150 - Physical Improvements            |               |
| 9160 - Drug Prevention                  |               |
| 9170 - Drug Intervention                |               |
| 9180 - Drug Treatment                   |               |
| 9190 - Other Program Costs              |               |
|   |               |
| <b>TOTAL PHDEP FUNDING</b>              |               |

## C. PHDEP Plan Goals and Activities

In the tables below, provide information on the PHDEP strategy summarized above by budget line item. Each goal and objective should be numbered sequentially for each budget line item (where applicable). Use as many rows as necessary to list proposed activities (additional rows may be inserted in the tables). PHAs are not required to provide information in shaded boxes. Information provided must be concise—not to exceed two sentences in any column. Tables for line items in which the PHA has no planned goals or activities may be deleted.

| 9110 – Reimbursement of Law Enforcement | Total PHDEP Funding: \$ |
|---|-------------------------|
| Goal(s)                                 |                         |
| Objectives                              |                         |

| Proposed Activities | # of<br>Persons<br>Served | Target<br>Population | Start<br>Date | Expected<br>Complete<br>Date | PHEDE<br>P<br>Funding | Other Funding<br>(Amount/<br>Source) | Performance Indicators |
|---------------------|---------------------------|----------------------|---------------|------------------------------|-----------------------|--------------------------------------|------------------------|
| 1.                  |                           |                      |               |                              |                       |                                      |                        |
| 2.                  |                           |                      |               |                              |                       |                                      |                        |
| 3.                  |                           |                      |               |                              |                       |                                      |                        |

|                                  |                           |                      |               |                              |                                |                                      |                        |
|----------------------------------|---------------------------|----------------------|---------------|------------------------------|--------------------------------|--------------------------------------|------------------------|
| <b>9115 - Special Initiative</b> |                           |                      |               |                              | <b>Total PHDEP Funding: \$</b> |                                      |                        |
| Goal(s)                          |                           |                      |               |                              |                                |                                      |                        |
| Objectives                       |                           |                      |               |                              |                                |                                      |                        |
| Proposed Activities              | # of<br>Persons<br>Served | Target<br>Population | Start<br>Date | Expected<br>Complete<br>Date | PHEDEP<br>Funding              | Other Funding<br>(Amount/<br>Source) | Performance Indicators |
| 1.                               |                           |                      |               |                              |                                |                                      |                        |
| 2.                               |                           |                      |               |                              |                                |                                      |                        |
| 3.                               |                           |                      |               |                              |                                |                                      |                        |

|                                    |                           |                      |               |                              |                                |                                   |                        |
|------------------------------------|---------------------------|----------------------|---------------|------------------------------|--------------------------------|-----------------------------------|------------------------|
| <b>9116 - Gun Buyback TA Match</b> |                           |                      |               |                              | <b>Total PHDEP Funding: \$</b> |                                   |                        |
| Goal(s)                            |                           |                      |               |                              |                                |                                   |                        |
| Objectives                         |                           |                      |               |                              |                                |                                   |                        |
| Proposed Activities                | # of<br>Persons<br>Served | Target<br>Population | Start<br>Date | Expected<br>Complete<br>Date | PHEDEP<br>Funding              | Other Funding<br>(Amount /Source) | Performance Indicators |
| 1.                                 |                           |                      |               |                              |                                |                                   |                        |
| 2.                                 |                           |                      |               |                              |                                |                                   |                        |
| 3.                                 |                           |                      |               |                              |                                |                                   |                        |



|                                  |                     |                   |            |                        |                                |                                |                        |
|----------------------------------|---------------------|-------------------|------------|------------------------|--------------------------------|--------------------------------|------------------------|
| <b>9120 - Security Personnel</b> |                     |                   |            |                        | <b>Total PHDEP Funding: \$</b> |                                |                        |
| Goal(s)                          |                     |                   |            |                        |                                |                                |                        |
| Objectives                       |                     |                   |            |                        |                                |                                |                        |
| Proposed Activities              | # of Persons Served | Target Population | Start Date | Expected Complete Date | PHDEP Funding                  | Other Funding (Amount /Source) | Performance Indicators |
| 1.                               |                     |                   |            |                        |                                |                                |                        |
| 2.                               |                     |                   |            |                        |                                |                                |                        |
| 3.                               |                     |                   |            |                        |                                |                                |                        |

|   |                     |                   |            |                        |                                |                                |                        |
|---|---------------------|-------------------|------------|------------------------|--------------------------------|--------------------------------|------------------------|
| <b>9130 – Employment of Investigators</b> |                     |                   |            |                        | <b>Total PHDEP Funding: \$</b> |                                |                        |
| Goal(s)                                   |                     |                   |            |                        |                                |                                |                        |
| Objectives                                |                     |                   |            |                        |                                |                                |                        |
| Proposed Activities                       | # of Persons Served | Target Population | Start Date | Expected Complete Date | PHDEP Funding                  | Other Funding (Amount /Source) | Performance Indicators |
| 1.  |                     |                   |            |                        |                                |                                |                        |
| 2.  |                     |                   |            |                        |                                |                                |                        |
| 3.  |                     |                   |            |                        |                                |                                |                        |

|                                       |                     |                   |            |                        |                                |                                |                        |
|---------------------------------------|---------------------|-------------------|------------|------------------------|--------------------------------|--------------------------------|------------------------|
| <b>9140 – Voluntary Tenant Patrol</b> |                     |                   |            |                        | <b>Total PHDEP Funding: \$</b> |                                |                        |
| Goal(s)                               |                     |                   |            |                        |                                |                                |                        |
| Objectives                            |                     |                   |            |                        |                                |                                |                        |
| Proposed Activities                   | # of Persons Served | Target Population | Start Date | Expected Complete Date | PHDEP Funding                  | Other Funding (Amount /Source) | Performance Indicators |
| 1.                                    |                     |                   |            |                        |                                |                                |                        |
| 2.                                    |                     |                   |            |                        |                                |                                |                        |
| 3.                                    |                     |                   |            |                        |                                |                                |                        |

|                                     |                     |                   |            |                        |                                |                                |                        |
|-------------------------------------|---------------------|-------------------|------------|------------------------|--------------------------------|--------------------------------|------------------------|
| <b>9150 - Physical Improvements</b> |                     |                   |            |                        | <b>Total PHDEP Funding: \$</b> |                                |                        |
| Goal(s)                             |                     |                   |            |                        |                                |                                |                        |
| Objectives                          |                     |                   |            |                        |                                |                                |                        |
| Proposed Activities                 | # of Persons Served | Target Population | Start Date | Expected Complete Date | PHDEP Funding                  | Other Funding (Amount /Source) | Performance Indicators |
| 1.                                  |                     |                   |            |                        |                                |                                |                        |
| 2.                                  |                     |                   |            |                        |                                |                                |                        |
| 3.                                  |                     |                   |            |                        |                                |                                |                        |

|                               |                     |                   |            |                        |                                |                                |                        |
|-------------------------------|---------------------|-------------------|------------|------------------------|--------------------------------|--------------------------------|------------------------|
| <b>9160 - Drug Prevention</b> |                     |                   |            |                        | <b>Total PHDEP Funding: \$</b> |                                |                        |
| Goal(s)                       |                     |                   |            |                        |                                |                                |                        |
| Objectives                    |                     |                   |            |                        |                                |                                |                        |
| Proposed Activities           | # of Persons Served | Target Population | Start Date | Expected Complete Date | PHDEP Funding                  | Other Funding (Amount /Source) | Performance Indicators |
|                               |                     |                   |            |                        |                                |                                |                        |

|    |  |  |  |  |  |  |  |
|----|--|--|--|--|--|--|--|
| 1. |  |  |  |  |  |  |  |
| 2. |  |  |  |  |  |  |  |
| 3. |  |  |  |  |  |  |  |

| 9170 - Drug Intervention |                     |                   |            |                        | Total PHDEP Funding: \$ |                                |                        |
|--------------------------|---------------------|-------------------|------------|------------------------|-------------------------|--------------------------------|------------------------|
| Goal(s)                  |                     |                   |            |                        |                         |                                |                        |
| Objectives               |                     |                   |            |                        |                         |                                |                        |
| Proposed Activities      | # of Persons Served | Target Population | Start Date | Expected Complete Date | PHEDep Funding          | Other Funding (Amount /Source) | Performance Indicators |
| 1.                       |                     |                   |            |                        |                         |                                |                        |
| 2.                       |                     |                   |            |                        |                         |                                |                        |
| 3.                       |                     |                   |            |                        |                         |                                |                        |

| 9180 - Drug Treatment |                            |                      |               |                              | Total PHDEP Funding: \$ |                                   |                        |
|-----------------------|----------------------------|----------------------|---------------|------------------------------|-------------------------|-----------------------------------|------------------------|
| Goal(s)               |                            |                      |               |                              |                         |                                   |                        |
| Objectives            |                            |                      |               |                              |                         |                                   |                        |
| Proposed Activities   | # of Person<br>s<br>Served | Target<br>Population | Start<br>Date | Expected<br>Complete<br>Date | PHDEP<br>Funding        | Other Funding<br>(Amount /Source) | Performance Indicators |
| 1.                    |                            |                      |               |                              |                         |                                   |                        |
| 2.                    |                            |                      |               |                              |                         |                                   |                        |
| 3.                    |                            |                      |               |                              |                         |                                   |                        |

|                                   |                               |                      |               |                              |                              |                                   |                        |
|-----------------------------------|-------------------------------|----------------------|---------------|------------------------------|------------------------------|-----------------------------------|------------------------|
| <b>9190 - Other Program Costs</b> |                               |                      |               |                              | <b>Total PHDEP Funds: \$</b> |                                   |                        |
| Goal(s)                           |                               |                      |               |                              |                              |                                   |                        |
| Objectives                        |                               |                      |               |                              |                              |                                   |                        |
| Proposed Activities               | # of<br>Person<br>s<br>Served | Target<br>Population | Start<br>Date | Expected<br>Complete<br>Date | PHEDep<br>Funding            | Other Funding<br>(Amount /Source) | Performance Indicators |
| 1.                                |                               |                      |               |                              |                              |                                   |                        |
| 2.                                |                               |                      |               |                              |                              |                                   |                        |
| 3.                                |                               |                      |               |                              |                              |                                   |                        |



## Required Attachment E: Resident Member on the PHA Governing Board

1. ☐ Yes ☒ No: Does the PHA governing board include at least one member who is directly assisted by the PHA this year? (if no, skip to #2)

A. Name of resident member(s) on the governing board:

B. How was the resident board member selected: (select one)?

☐ Elected

☐ Appointed

C. The term of appointment is (include the date term expires):

2. A. If the PHA governing board does not have at least one member who is directly assisted by the PHA, why not?

☐ the PHA is located in a State that requires the members of a governing board to be salaried and serve on a full time basis

☒ the PHA has less than 300 public housing units, has provided reasonable notice to the resident advisory board of the opportunity to serve on the governing board, and has not been notified by any resident of their interest to participate in the Board.

☐ Other (explain):

B. Date of next term expiration of a governing board member: 06/02/2002

C. Name and title of appointing official(s) for governing board (indicate appointing official for the next position):

Willard Adams, Mayor

## **Required Attachment \_\_F\_\_\_\_: Membership of the Resident Advisory Board or Boards**

List members of the Resident Advisory Board or Boards: (If the list would be unreasonably long, list organizations represented or otherwise provide a description sufficient to identify how members are chosen.)

Robert L. Marks  
Bertha Mayberry  
Eula J. Owens  
Judy Walker  
Robert Ross  
Eddie White  
Martha Meekie  
Eddie Gay  
Jean Pickett  
Debra Dunn

## Attachment G: Comments of Resident Advisory Board or Boards & Explanation of PHA Response.

A meeting was held on August 6, 2001. Two residents attended the meeting. They were Jean Pickett and Debra Dunn. These ladies met to discuss the Housing Authority's PHA Plan. The ladies were told there were two changes to definitions in the Admission Policy. One was familial status-Fair Housing defines this as persons with children. The other was single pregnant person which is considered as a family of two people. A single person with children.

Also explained was a statement to be added to the dwelling lease to clarify entering an apartment. The statement to be added is the executive director or maintenance staff may enter the apartment without resident's prior notice, presence, and/or express permission, by any means necessary including, but not limited to, use of duplicate or master key or by force, to allow a governmental inspector (including, but not limited to, building inspectors, fire marshals, and environmental inspectors) access to an apartment when necessary or appropriate as part of an inspection.

The ladies were asked if they had any suggestions for modernization work. I told them I had listed dusk to dawn lights for back porches, medicine cabinets, ramps to one bedroom front porches, electrical outlet by phone jacks. I explained these suggestions came from other residents throughout the year. Neither of the ladies could think of anything.

I explained the Housing Authority was required to do an initial assessment of the development for Voluntary Conversion. I told them what this was and that I had surveyed rental property owners in Bernie and determined that there was not enough rental properties to provide housing to residents if all were given vouchers. They had no comments.

The meeting adjourned.



A Resident Advisory meeting was scheduled for 9:00 a.m. on Wednesday, August 29 to discuss the PHA Plan for the third year. Eight residents attended. They were: Robert L. Marks, Bertha Mayberry, Eula Owens, Judy Walker, Robert Ross, Eddie White, Martha Meekie and Eddie Gay.

I thanked everyone for coming and explained to them the Housing Authority is required to submit a PHA Plan each year. I explained that we want resident input on this plan and this was the purpose of the meeting.

I told them the Housing Authority adopted the Community Service requirement and the Pet Policy and those were still in effect. I also told them I had been working on an initial assessment for Voluntary Conversion of low income public housing. I explained it was my understanding this was where public housing units could be changed to vouchers. I explained I had surveyed rental property owners in the City and determined it would affect the availability of affordable housing so the Housing Authority did not want to convert.

There was a question on the Community Service and concern that they would have to do it. I explained that elderly, disabled individuals, working individuals are those attending school or participating in certain programs did not have to do this. A couple of comments were they didn't think we should make people do this if they didn't want too. I told them this was a federal law and we had to do this at this time. I did explain that Congress was the only ones to remove this and I had heard rumors that removal might be a possibility. The only comment on the Conversion was that they liked where they were and hoped they did not have to move.

I explained to the committee, the Housing Authority was needing suggestions/recommendations for work items to do through the Capital Fund Program for year 2006. I told them some suggestions I had received from different individuals throughout the year were: dusk to dawn lights for the back of the apartments like the front porches; new medicine cabinets; electrical outlet by phone jacks in the new units; phone jacks in the bedrooms (for the one bedroom apartments); concrete ramps to front porches; replace existing door knobs with lever handle door knobs. Martha Meekie asked about new windows. Mr. Marks asked about putting up a gazebo between the apartments in the area where there used to be a tree. He felt if the people had one, they would get outside and visit more. Mrs. Mayberry suggested adding a flag pole. A suggestion had also been received earlier about putting up a sign for the Housing Authority. Everyone liked this idea. Mrs. Owens asked about a trash can holder to keep the dogs and cats, that run through the Authority, from getting into the trash. I explained this had been suggested last year and was a work item.

I told the committee I had window replacement in an earlier year. I told them I didn't know about a gazebo but I would check into it and see if we could get one. I explained I would include their suggestions in my PHA Plan. I also explained that if I had funds available from other years, I could move some of the work items up.

The committee did not have anymore suggestions and the meeting adjourned.

## Attachment H: Voluntary Conversion

### Voluntary Conversion of Public Housing Development Required Initial Assessment

Housing Authority of the City of Bernie, Missouri

As required by 24 CFR part 972 – Conversion of Public Housing to Tenant Based Assistance, the Bernie Housing Authority has:

1. Reviewed the two developments' operation as public housing which are subject to the Required initial assessment;
2. Considered the implications of converting the public housing to tenant-based Assistance; and
3. Concluded that the conversion of the developments are considered:

Inappropriate because removal of the developments would not meet the necessary conditions for voluntary conversion and would cause a hardship on residents.

#### Necessary Conditions for Voluntary Conversion

- Not be more expensive than continuing to operate the development (or portion of it) as public housing;
- Principally benefit the residents of the public housing development to be converted and the community; and
- Not adversely affect the availability of affordable housing in the community.

As a result of the initial assessment, the Bernie Housing Authority has determined that voluntary conversion of public housing developments would affect the availability of affordable housing in the City of Bernie. The Housing Authority has determined that neither development, MO 24-1 or MO 24-2, will be appropriate for conversion. A survey was conducted of rental properties in the City of Bernie. A list of rental property owners was obtained from the City Clerk. The individual property owners were contacted to determine the number of rental units they owned in Bernie. From this list, it was determined there are fifty-seven rental properties. At the time of this survey, none were available for rent. As a result of this survey, it is determined a hardship would be placed on tenants if the units were converted.

## Attachment I: Deconcentration and Income Mixing

### **Component 3, (6) Deconcentration and Income Mixing**

- a. ☐ Yes ☒ No: Does the PHA have any general occupancy (family) public housing developments covered by the deconcentration rule? If no, this section is complete. If yes, continue to the next question.
- b. ☐ Yes ☐ No: Do any of these covered developments have average incomes above or below 85% to 115% of the average incomes of all such developments? If no, this section is complete.

If yes, list these developments as follows:

| Deconcentration Policy for Covered Developments |                 |   |  |
|---|-----------------|---|--|
| Development Name:                               | Number of Units | Explanation (if any) [see step 4 at §903.2(c)(1)(iv)] | Deconcentration policy (if no explanation) [see step 5 at §903.2(c)(1)(v)] |
|   |                 |   |  |
|   |                 |   |  |
|   |                 |   |  |
|   |                 |   |  |

## ATTACHMENT J: Progress Statement

The mission of the Bernie Housing Authority continues to be providing adequate and affordable housing, economic opportunity and suitable living environment free from discrimination. The Bernie Housing Authority continues to use capital funds to up date and modernize the units. The Housing Authority strives to improve the safety for the residents by installing door scopes to exterior doors. The Housing Authority works to ensure equal opportunity and affirmatively further fair housing and undertakes measures to make housing accessible to persons with all varieties of disabilities regardless of unit size required.